

## SMART COLLECTION & eDISCOVERY

### THE BUSINESS CASE FOR IN-HOUSE eDISCOVERY AND REVIEW

Quickly finding information is critical for productivity, litigation, and compliance. As a direct consequence of the exponentially-growing volume of data, and the multiplication of data locations like Microsoft 365, eDiscovery is growing in importance and complexity. More resources have to be invested in eDiscovery as prices climb and millions of dollars can be spent before cases even go to trial.

Traditional eDiscovery is unnecessarily expensive as all potentially-relevant data needs to be copied and sent to be reviewed by an outside counsel, charging either at an hourly rate or per megabyte. Apart from the risk of sanctions due to missing, lost, or spoliated data, the true costs of eDiscovery such as the drain on corporate resources, lost productivity, and the expense of outsourcing it, can all directly influence an organization's bottom line.

With IPRO discovery Enterprise, enable case administrators in-house to perform content search, eDiscovery, and investigations on Microsoft 365 and a range of file systems and file sharing solutions.

### UNDERPINNING AN INFORMATION GOVERNANCE INITIATIVE WITH eDISCOVERY

Organizations may possess every bit of the data requested by the opposing party or needed for evidence, it makes no difference if it can't be found. IPRO discovery Enterprise ensures organizational information can be leveraged when the time comes to mitigate legal risks. Performing eDiscovery

in-house by involving relevant business units, attorneys, paralegals, and HR, drives cost and IT involvement down. This can save up to 70% of annual expenses related to traditional eDiscovery requests. Insiders understand cases with more ease, and have quicker access to information should data be missing from the previous collections. IPRO discovery Enterprise relates to information governance in maximizing information value while driving down the cost of finding and retrieving it.

### SINGLE PANE VIEW OF ESI

IPRO connects to Microsoft 365 and other data locations in the cloud or on premise, providing access to live and archived items with all their metadata. The IPRO connectors index the data once and then continuously crawl it. Information can be found within seconds, wherever it resides. This eliminates the need to search locations or applications separately, reducing the complexity and time spent on investigations. Each case is now only a few hours of work.

### SUPPORTED eDISCOVERY LOCATIONS



PST/EML

## COLLABORATIVE CASE MANAGEMENT

IPRO’s intuitive case management system has three roles: the administrator, the case manager, and the case reviewer. The administrator assigns case managers, and gives them access to custodians and repositories, as needed per case. Case managers can create, track, manage, edit, export, and save multiple cases, place user accounts on hold, and assign case reviewers. The reviewers can view, search, comment, tag, and save cases. Managers and reviewers can collaborate on cases and perform simultaneous searches. Only the administrator has to be in IT, leaving investigation to litigation experts.

## SMART COLLECTION

Traditional eDiscovery tools perform preservation and collection before review and analysis, as they often require that data be uploaded onto their platform to be investigated. IPRO discovery ]I Enterprise reverses this order and changes the methodology, saving time and resources. Data is processed, reviewed, and analyzed in-place before preservation and collection, ensuring only relevant data will be reviewed and placed under legal hold. Retention needs and collection iterations are minimized.

## EARLIER CASE ASSESSMENT

Searching data in-place, before review and analysis, saves a lot of time. IPRO discovery ]I Enterprise gives organizations visibility into their data within seconds and reduces the data sets to analyze. Consequently, early case assessment is accelerated. The costs of settling versus the cost of litigation can be weighed sooner than ever.

## LEGAL HOLD REPOSITORIES

Cases can last years and documents must be captured and preserved in their native state for defensibility reasons. With IPRO, tamper-proof legal hold repositories can be created to lock live and archived items. Legal hold policies override regular retention and deletion policies, therefore eliminating spoliation risks.

## ADVANCED FILTERING AND SEARCHING

Reviewers can easily locate data with an advanced set of filtering options. Any number of search tabs can be used to conduct multiple filtered searches within a single case. Searches can be performed by filter, keyword, message, or user. They can also be based on custom criteria or by audit information. Additional filters refine search results even further by folder, date, language, item type, and more. Multiple criteria can be combined, and even applied to metadata.

## CUSTOM SEARCH QUERIES

Reviewers can build their own customized search queries and are never limited to default search criteria. These custom search queries are made using exact phrasing, forbidden terms, phonetic or approximate spelling, and more. Different attributes can be combined with Boolean operators, yielding intricate search results.



**IPRO discovery ]I Enterprise is reinventing the way organizations interact with their data.**

By transforming the EDRM and thinking “upstream” we bring insight far earlier in the eDiscovery process, enabling teams inside and outside your organization to collaborate transparently at any stage, before data is even collected. By thinking about and interacting with your data differently, you’ll eliminate waste and reduce risk.

Visit our website to learn more.